

Investment Instructions

To be used for investment(s) by check for existing customers

1. Customer Information

Name(s) of Customer _____ Last 4-digits of Taxpayer ID # _____ Outside Company Name, if Rollover Assets _____

2. Representative Signature

Reg. Rep # _____ Office # _____ Registered Representative's Name (print) _____ Registered Representative's Signature _____ Date _____

3. Allocation by Account Type

All investments will be made into Class A Shares unless specified otherwise.

A. Check Only One. **Individual Non-Retirement Account** **Transfer on Death**

\$ _____ check attached. **and/or** Transfer paperwork attached. (Must equal 100%.)

Amount of Check	Amount of Transfer (Circle One.)	Invest into First Investors Fund Name or existing account #
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____

B. **Education Savings Account**

_____ Name of Designated Beneficiary

\$ _____ check attached. **and/or** Transfer paperwork attached. (Must equal 100%.)

Amount of Check	Amount of Transfer (Circle One.)	Invest into First Investors Fund Name or existing account #
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____
\$ _____	\$ or % _____	_____

3. Allocation by Account Type (continued)

C. Check Only One. **Traditional IRA** **Conduit IRA**

\$ _____ check attached. **and/or** Transfer paperwork attached. (Must equal 100%.)

Amount of Check	Amount of Transfer (Circle One.)	Invest into	First Investors Fund Name or existing account #	Year	Rollover/ Transfer
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____

D. Roth IRA

\$ _____ check attached. **and/or** Transfer paperwork attached. (Must equal 100%.)

Amount of Check	Amount of Transfer (Circle One.)	Invest into	First Investors Fund Name or existing account #	Year	Rollover/ Transfer
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____
\$ _____	\$ or % _____	_____	_____	_____	_____

E. Traditional 403(b)

Name of Employer

1. Employer will be forwarding contributions.
Invest as follows: (Must equal 100%.)

First Investors Fund Name or existing account #	Percentage
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
	100%

2. Contract Exchange or Plan-to-Plan Transfer paperwork
attached. Invest proceeds as follows: (Must equal 100%.)

First Investors Fund Name or existing account #	Percentage
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
	100%

