Foresters Financial | First Investors Funds

SIMPLE IRA Remittance Schedule

1. Employer Information

- A completed Form 5305-SIMPLE must be on file with Foresters Investor Services, Inc.
- A SIMPLE IRA Application must be on file with Foresters Investor Services, Inc. for each participant named on the Remittance Schedule.
- Contributions must either be accompanied by a copy of this Remittance Schedule or another format providing the information requested below: Employer's name, Participant's name and social security number and amount of salary deferrals and employer contributions to be allocated to each participant.
- Employer must send a check drawn on a U.S. bank made payable to Foresters Financial Services, Inc. to the address shown below.

Employer's Name **(print)** _____ Employer's Telephone Number _____

If an employee wishes to change his/her fund allocation, he/she can call Shareholder Services at (800) 423-4026 or submit to Foresters Investor Services, Inc. a signed letter of instruction. **Do Not Use This Schedule To Change Employee Investment Allocations.**

2. Contribution Information

Name of Participant	Social Security Number	Amount of Employer Contribution	Amount of Salary Deferral	Contribution For Tax Year
		$	$	
		$	$	
		$	$	
		$	$	
		$	$	
		$	**$**	
		$	$	
		$	$	
		$	$	
		$	$	
		$	$	
		$	$	

Attach additional sheets, if needed.

Total Contribution Enclosed..... **$** _____ **$** _____

The Total Contribution should equal the sum of the Amount of Employer Contribution column and the Amount of Salary Deferral column for all participants.

Return by Regular Mail:
Foresters Investor Services, Inc.
Attn: New Accounts Department
P.O. Box 7837, Edison, NJ 08818-7837

Return by Overnight Mail:
Foresters Investor Services, Inc.
Attn: New Accounts Department
Raritan Plaza I, 8th Floor, Edison, NJ 08837-3620

For More Information:
First Investors Funds
800-423-4026 (Shareholder Services)
www.foresters.com