

Please be advised that on October 15, 2018, we will be mailing proxy materials to the shareholders as of the Record Date of October 3, 2018, for eight of the 12 single-state First Investors Tax Exempt Funds (see *Exhibit 1* for the specific funds affected by this action). This notice is a follow-up to our announcement earlier in the year, in which we published that these funds would be merging into the **First Investors Tax Exempt Opportunities Fund**. The rationale for this action is that the funds have minimal prospects for future inflows and limited AUM growth.

Exhibit 1: Tax Exempt Funds mergers

Current Fund Name	Current Share Class	Current Ticker Symbol	Current CUSIP
First Investors Connecticut Tax Exempt Fund	A	FICTX	320604853
	B	FICUX	320604689
	Advisor	FICYX	320604473
	Institutional	FICZX	320604481
First Investors Massachusetts Tax Exempt Fund	A	FIMAX	320604101
	B	FIMGX	320604648
	Advisor	FIMHX	320604457
	Institutional	FIMJX	320604465
First Investors Michigan Tax Exempt Fund	A	FTMIX	320604200
	B	FTMJX	320604754
	Advisor	FTMLX	320604432
	Institutional	FTMMX	320604440
First Investors Minnesota Tax Exempt Fund	A	FIMNX	320604309
	B	FIMOX	320604747
	Advisor	FIMQX	320604416
	Institutional	FIMRX	320604424
First Investors North Carolina Tax Exempt Fund	A	FMTNX	320604820
	B	FMTQX	320604622
	Advisor	FMTTX	320604341
	Institutional	FMTUX	320604358
First Investors Ohio Tax Exempt Fund	A	FIOHX	320604408
	B	FIOJX	320604739
	Advisor	FIOKX	320604325
	Institutional	FIO LX	320604333
First Investors Pennsylvania Tax Exempt Fund	A	FTPAX	320604705
	B	FTPDX	320604614
	Advisor	FTPEX	320604275
	Institutional	FTPFX	320604283
First Investors Virginia Tax Exempt Fund	A	FIVAX	320604804
	B	FIVBX	320604598
	Advisor	FIVCX	320604259
	Institutional	FIVDX	320604267

New Fund Name	New Share Class	New Ticker Symbol	New CUSIP
First Investors Tax Exempt Opportunities Fund	A	EITX	30157P300
	B	EIUX	30157P409
	Advisor	EIAX	320604523
	Institutional	EIINX	320604531

Shareholder approval (via a formal proxy vote) is needed for the merger of the eight single-state Tax Exempt Funds into the Tax Exempt Opportunities Fund. For those financial advisors impacted by this merger, we are soliciting your support in ensuring that the proxy passes with the required quorum of 50% of shares voted with two-thirds in favor of the merger. Please contact your clients as soon as possible to discuss this important matter affecting their portfolios. The Shareholder Meeting will take place on November 30, 2018. If approved, the fund merger is anticipated to occur on or about December 14, 2018.

Important note: If any single-state fund does not receive the required shareholder approval to successfully merge into the Tax Exempt Opportunities Fund by November 30, 2018, FIMCO will recommend that the Board approve the liquidation of the Fund and at which point all remaining proceeds will be distributed directly to the shareholders. In this event, any unpaid capital gains would also be distributed, potentially causing a taxable event for your client. This is the reason we are asking all financial advisors to encourage their clients to vote in this proxy.

How to contact us:

Intermediary Sales Team

(Pre-sale support including product questions, portfolio construction, case design and sales ideas)



Email us at
sales@firstinvestorsfunds.com



Call your First Investors Internal
Sales Team at 800 524 2803 (Option 2)



Go to
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Broker/Dealer Services

(Existing account inquiries, Fund/SERV inquiries, branch office updates)



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For more information about First Investors Funds from Foresters Financial Services, Inc., you may obtain a free prospectus by calling 800 524 2803 (Option 2) or visiting our website at firstinvestorsfunds.com. You should consider the investment objectives, risks, charges and expenses of the funds carefully before investing. The prospectus contains this and other information about the funds, and should be read carefully before you invest or send money. An investment in these funds is not a bank deposit and is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency. First Investors Funds are managed by Foresters Investment Management Company, Inc. and distributed by Foresters Financial Services, Inc.; each is a wholly owned subsidiary of Foresters Financial Holding Company, Inc. (FFHC).

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